



Borgaon Watambare  
Highways Private Limited

December 27, 2022

To,  
Senior Manager  
Listing Corporate Relation Department  
BSE Limited  
1st Floor, P.J Towers,  
Dalal Street  
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632DBL35; ISIN: INE00OP07015 (Series -A)  
Scrip Code 973806; Scrip ID: 632DBL35; ISIN: INE00OP07023 (Series -B)

Sub: Certificate confirming payment of interest and partial redemption of NCDs (ISIN NOs: INE00OP07015 and INE00OP07023) in terms of Regulation 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with the requirements of Regulation 57(1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that we have made the payments towards partial redemption and interest on December 26, 2022 in respect of Series A- 3104 (ISIN: INE00OP07015) and Series B- 234 (ISIN: INE00OP07023) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) issued by the Company, as per following details:

- a. Whether Interest payment/ redemption payment made (yes/ no): **YES**
- b. Details of interest payments:

S.No.	Particulars	Details	
		Series A	Series B
1	ISIN	INE00OP07015	INE00OP07023
2	Issue Size	INR 310.40 Crores	INR 23.40 Crores
3	Interest amount to be paid on due date	INR 9,27,36,233.16	INR 70,07,098.586
4	Frequency – quarterly/monthly	Half Yearly	Half Yearly
5	Change in frequency of payment (if any)	-	-
6	Details of such change	-	-
7	Interest payment record date	December 15, 2022	December 15, 2022
8	Due date for interest payment (DD/MM/YYYY)	December 31, 2022	December 31, 2022
9	Actual date for interest payment (DD/MM/YYYY)	December 26, 2022	December 26, 2022
10	Amount of interest paid	INR 9,27,36,234	INR 70,07,099
11	Date of last interest payment	June 27, 2022	June 27, 2022

Borgaon Watambare Highways Private Limited Formerly Known as DBL Borgaon Watambare Highways Private Limited

Regd. Office: Cabin -1, S-11, 11th Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P), CIN: U45203MP2018PTC045516

Site Office: O&M Center of Pkg-2 - Village- Ankadhaj, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

Corporate Office: 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

Phone: +91-0120-486 8323, Fax: +91-0120-486 8330, Email: compliance@bwhpl.co.in



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Highways Private Limited

12	Reason for non-payment/ delay in payment	-	-
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c. Details of redemption payments:

S.No.	Particulars	Details	
		Series A	Series B
1	ISIN	INE00OP07015	INE00OP07023
2	Type of redemption (full/partial)	Partial Redemption	Partial Redemption
3	If partial redemption, then		
	a. By face value redemption	✓	✓
	b. By quantity redemption	-	-
4	If redemption is based on quantity, specify whether on:	-	-
	a. Lot basis	-	-
	b. Pro-rata basis	-	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Half Yearly Redemption	Half Yearly Redemption
6	Redemption date due to put option (if any)	-	-
7	Redemption date due to call option (if any)	-	-
8	Quantity redeemed (No. of NCDs)	-	-
9	Due date for redemption/maturity	December 31, 2022	December 31, 2022
10	Actual date for redemption (DD/MM/YYYY)	December 26, 2022	December 26, 2022
11	Amount redeemed	INR 3,10,40,000	INR 23,40,000
12	Outstanding amount (Rs.)	INR 304,44,40,000	INR 23,04,90,000
13	Date of last interest payment	June 27, 2022	June 27, 2022

This is for your information and records please.

Thank you.

Yours faithfully,

For **Borgaon Watambare Highways Private Limited**  
(Formerly known as **DBL Borgaon Watambare Highways Private Limited**)

**Yojna Ahuja Jain**  
**Company Secretary**  
**Membership No. A41461**

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